



LETORT
TRUST

LeTort Trust Advantage

Transparent Pricing

In the competitive landscape of retirement plan services, transparency is key. Unlike others who may surprise you with hidden costs, we offer clear pricing. As a one-stop shop, we handle all aspects of your retirement plan needs under one roof, ensuring convenience and consistency. Discover why our commitment to quality, service, and client satisfaction makes us the preferred choice. See the chart below for an overview of services we provide, which others often charge additional fees for.

	LeTort Trust	Standard Industry Add-Ons
Nondiscrimination Testing	Included	\$500
Recharacterization of Contributions due to Test Failure	Included	\$50 Per Recharacterization
Filing & Preparing 5500	Included	\$200
Corrective Amendment	Included	\$150 Per Amendment
Plan Restatements	Included	\$1500
Required Minimum Calculations	Included	\$125 Charge to Participant

**Prices listed are based on industry averages and can vary depending on your region and from one business to another.

Contact Us



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